



شركة خدمات الملاحة والبتروليوم  
MARIDIVE & OIL SERVICES (S.A.E.)



Date: 11/02/2021

Disclosure # 09173

Postal Code: 21411

Attention Egyptian Stock Exchange

Disclosure Unit

In reference to the company's disclosure dated 22-12-2020 concerning the inquiry for the acquisition offer presented by Al Subeai Investment Group to acquire 100% of Maridive Offshore Projects a subsidiary company 99.98% owned by Maridive Oil & Services kindly be informed that we received a binding offer for acquisition of 100% of the company's shares for the total amount of USD 48 million.

The payment terms for the deal and the completion of the transaction are subject to the approval of all stakeholders and the regulatory bodies.

Kindly be advised that the offer will be presented to the board of directors on Sunday 14<sup>th</sup> of February, 2021 and that the company will be adhering to the listing rules and regulations specifically the 43<sup>rd</sup> clause

The above is all the material information that the company is legally obligated to disclose in accordance with the listing rules and regulations.

Regards,

Sayed Elwaraky

Investor Relations Manager



**CAIRO**  
37, Cornish El Nile St., Maadi  
Tel. :(02) 23585204 (10 Lines)  
Fax :(02) 23581160  
E-mail:maridive@moscairo.com

**ALEXANDRIA**  
10, Ahmed Yehia St., Gleem  
Tel. :(03) 5852899 (10 Lines) - 5837170  
5880480-5880481-5880482  
Fax :(03) 5834668  
E-mail:maridive@mosalex.com  
Website:www.maridivegroup.net

**PORT SAID**  
Port Said Public Free Zone - Egypt  
for correspondences:  
16, El Gomhuria St. - Port Said  
Tel. :(066) 3221771-3335134-3334134  
Fax :(066) 3236436  
E-mail:portsaid@mosalex.com