



INVESTMENTS

Press Release

Cairo | 31st March 2019

B Investments Releases FY2018 Financial Results Posting a Consolidated Net Profit of EGP 194 Million Recording a 46% Y-o-Y increase

B Investments Holding S.A.E “B Investments” (BINV.CA on the Egyptian Exchange), Egypt’s leading private equity company, announced the release of its financial results for FY2018

31st March 2019

B Investments reported today its audited results for FY2018; posting consolidated Revenues of EGP 245 million, compared to EGP 172 million recorded during 2017 and implying a 43% Y-o-Y growth. The growth in Revenues were mainly derived from growth in dividends received and share of profits from portfolio companies, in addition to Finance Income.

Earnings before Tax grew by 53% to reach EGP 209 million despite one-off consultancy fees related to the company’s initial public offering in 2018

FY2018 Net Income after Tax reported a Y-o-Y growth of 46% to reach EGP 194 million on the backdrop of the reasons mentioned above. B Investments achieved a Net Income margin of 79%.

The Board of Directors of B Investments convened on the 28th of March 2019 and will recommend to the Ordinary General Assembly to approve the distribution of c. EGP 80 million in dividends to shareholders which translates to a dividend of EGP 0.5 per share

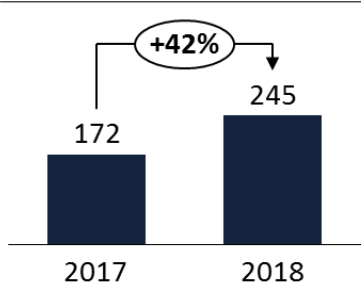
“We are very pleased with the growth achieved during 2018 across all of our portfolio companies” said Hazem Barakat, Chairman of B Investments. “We expect all of our portfolio companies to continue to excel during 2019 as new investments that were completed during 2018 will begin to deliver results throughout the year”

About B Investments

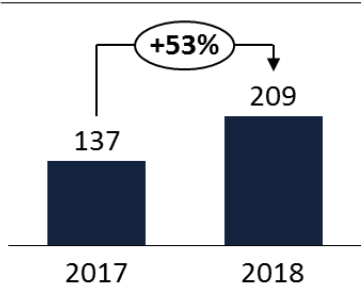
B Investments is an, Egypt-based, Egypt-Focused private equity company established in 2006. B Investments is an active growth capital investor managed by BPE Partners; a leading private equity manager with strong local presence and deep industry knowledge.

B Investments is committed to unlocking value in companies through partnerships that will help create jobs and contribute to the growth of the Egyptian economy.

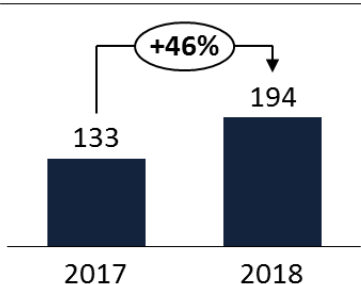
Revenues
EGP mn



EBT
EGP mn



Net Income
EGP mn



B Investments' portfolio investments include Madinet Nasr for Housing and Development (MNHD), TOTAL Egypt, Giza Systems, Ebtikar for Financial Investment, Infinity Solar Assets (3 solar power generating assets in Benban, Egypt) and Gourmet Egypt.

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