

تعلن ثروة كابيتال القابضة عن السعر النهائي للطرح العام وتغطية الطرح الخاص ١٠,٨٣ مرة

القاهرة في ٤ أكتوبر ٢٠١٨

أعلنت اليوم شركة ثروة كابيتال القابضة للاستثمارات المالية ش.م.م، الشركة الرائدة في الحلول والخدمات التمويلية في مصر، عن إتمام عملية البناء السعري (**Book Building**) للطرح الخاص بها بنجاح، وتم تحديد السعر النهائي لطرح أسهم الشركة بالبورصة المصرية بسعر ٧,٣٦ جنيه مصري للسهم الواحد.

وقد لاقى الطرح الخاص إقبال قوي من قبل المستثمرين، حيث بلغ حجم الطلب نحو ٢١ مليار جنيه مصري (١,٢ مليار دولار) عن طريق طلبات شراء من أكثر من ٢٨٠ مؤسسة مالية وأفراد ذوي الملاءة المالية. وبالتالي وصلت تغطية الطرح الخاص المكون من عدد ٢٦٥,٦٥٣,٦٥٨ سهم والبالغ قيمته نحو ١,٩٦ مليار جنيه مصري إلى عدد ١٠,٨٣ مرة.

ومن المقرر إغلاق باب إكتتاب الطرح العام والمكون من ٢٩,٥١٧,٠٧٣ سهم يوم الأربعاء ١٠ أكتوبر ٢٠١٨. ومن المتوقع أن يبدأ التداول يوم الإثنين الموافق الإثنين ١٥ أكتوبر ٢٠١٨ تحت رمز SRWA.CA عقب موافقة البورصة المصرية. ويخضع الطرح العام إلى حساب دعم استقرار سعر السهم والمخصص للمشاركين في الطرح العام كما هو وارد بنشرة الطرح.

ومن الجدير بالذكر أنه سيتم تخصيص مبلغ ٧٠٠ مليون جنيه من حصيلة الطرح العام والخاص لزيادة رأس مال الشركة في زيادة مغلقة مقتصرة على المساهمين الباعين بما يعادل عدد ٩٥,١٠٨,٦٩٦ سهم. وعليه، تصبح قيمة الشركة بعد أخذ زيادة رأس المال في الإعتبار نحو ٥,٣٠٠ مليون جنيه مصري (٢٩٦ مليون دولار).

—انتهى—

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نبذة عن ثروة كابيتال

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